

CM (CFA Examination Preparatory Programme) 證書(單元：特許金融分析師 考試研習課程)


CEF Reimbursable Course


Prepare you for the CFA® Examinations

Aiming to provide the academic knowledge and practical skill to candidates to sit for three levels of the Chartered Financial Analyst (CFA) examinations.

Programme Structure

HKU SPACE is glad to offer the CFA® Level I, II and III Examination Preparatory Programmes to help CFA® candidates prepare for the forthcoming examinations.

Based on the curriculum of the CFA Program, three programmes provide candidates with the Candidate Body Of Knowledge (CBOK), which includes the core knowledge, skills and abilities generally accepted and applied by global investment professionals.

Programme Information

Study Mode: Part-time

Duration: around 2 months to 3 months

For the latest course fee, please refer to the Programme website for more information.

(The course fee will include a comprehensive set of notes and study materials that are non-refundable.)

Entry Requirement

Applicants should hold a degree awarded by a recognised institution.

Applicants should check with the CFA Institute that they are eligible to attempt the examination.

Programme Awards and QF Level

Certificate for Module (CFA Level I Examination Preparatory Programme)

Certificate for Module (CFA Level II Examination Preparatory Programme)

Certificate for Module (CFA Level III Examination Preparatory Programme)

QF Level :6 

QR Registration No.:

22/001002/L6, 22/001003/L6, 22/001004/L6

QR Registration Validity Period:

01 Dec 2022 - on-going

CFA Practical Skills Module Workshop Series



What's Practical Skills Modules (PSM)?

The CFA Program has been expanded to include practical, relevant skills training to provide candidates with on-the-job application of what they are learning in the curriculum.

In order to receive the exam result, CFA® candidates will be required to complete at least one PSM at each level.

Programme Structure

HKU SPACE is glad to offer four CFA® Practical Skills Module Workshop Series to help CFA® candidates prepare for the forthcoming examinations.

- 1) **Financial Modeling (for Level I)**
- 2) **Python Programming Fundamentals (for Level I and II)**
- 3) **Python, Data Science & AI (for Level II)**
- 4) **Analyst Skills (for Level II)**

Entry Requirement

Applicants should hold a degree awarded by a recognised institution.

Applicants should check with the CFA Institute that they are eligible to attempt the examination.

Programme Information

Study Mode: Part-time

Duration: 9 hours

A statement of attendance will be issued to students who have achieved at least 70% of attendance.

Chartered Financial Analyst Refresher Courses

特許金融分析師試題精研班

HKU SPACE also provides a 10-hour CFA® Refresher Course!

Focusing on three levels of the Chartered Financial Analyst (CFA®) examination's questions.

Chartered Financial Analyst Refresher Course - Level 1

Chartered Financial Analyst Refresher Course - Level 2

Chartered Financial Analyst Refresher Course - Level 3



Application Procedure

1. apply via HKU SPACE online application system.
2. complete the enrolment form and enroll in the course.
 - a. at the Enrolment Centres of HKU SPACE by cash, EPS, cheque/bank draft or credit cards (VISA / MasterCard), OR
 - b. by mail with cheque/bank draft to 'CFA® Education Programme Team, HKU SPACE, 12/F, NCB Innovation Centre, 888 Lai Chi Kok Road, Cheung Sha Wan, Kowloon'. (Cheque/Bank draft should be made payable to 'HKU SPACE'), OR
 - c. complete the online payment via HKUSPACE Online Application / Enrolment and Payment system.

Programme Enquiries

Telephone: 2867 8468

Fax: 2861 0278

Email: cfa@hkuspace.hku.hk

Website:

<https://hkuspace.hku.hk/collection/cfa-examination-preparatory-course>

Application Deadline

Around 7 days before commencement of the respective course

Enrolment Centres

Admiralty Learning Centre [ADC]

3/F., Admiralty Centre,
18 Harcourt Road, Hong Kong
(Exit A, Admiralty MTR Station)
3761 1111

Fortress Tower Learning Centre [FTC]

14/F., Fortress Tower, 250 King's
Road., North Point, Hong Kong
(Exit B, Fortress Hill MTR Station)
3762 0888

HPSHCC Campus [HPSHCC]

1/F, HPSHCC Campus,
66 Leighton Road,
Causeway Bay, Hong Kong
3923 7171

Island East Campus [IEC]

2/F, 494 King's Road,
North Point, Hong Kong
(Exit B3, North Point MTR Station)
3762 0000

HKU Campus [HKUC]

3/F., T.T.Tsui Bldg.
The University of Hong Kong
Pokfulam Road, Hong Kong
2975 5680

Kowloon East Campus [KEC]

1/F, 28 Wang Hoi Road,
Kowloon Bay, Kowloon
(Exit B, Kowloon Bay MTR Station)
3762 2222

Kowloon West Campus [KWC]

5/F & 12/F, NCB Innovation Centre, 888 Lai Chi Kok Road,
Cheung Sha Wan, Kowloon (Exit D1, Lai Chi Kok MTR Station)
3762 0088