

9 November 2009

Dear CFA[®] Candidate,

CFA[®] Level 2 Education Programme

The School of Professional and Continuing Education (SPACE), The University of Hong Kong is pleased to offer the CFA[®] Level 2 Education Programmes to help CFA[®] candidates prepare for the forthcoming examinations in June, 2010. The education programme will commence in mid March 2010. Details of the education programme are enclosed in the following pages.

The strength of our programmes lies in our instructor and course materials. The CFA[®] Level 2 Education Programme will be taught by **Dr. M.K. Lai, Ph.D, CFA[®]**. He is very well qualified and possesses years of teaching experience.

The education programme will make heavy use of the *Stalla Study Materials*, widely recognized as the leading CFA[®] preparatory guidebook in the industry. The instructor will cover the Learning Outcome Statements contained in the guidebook in great detail and provide a large set of sample exam questions for practice. In addition the instructor will also provide a set of personal notes based on his experience with the CFA[®] examination.

Should you want to enroll in the CFA[®] Level 2 Education programme please follow the enrolment procedures on the following page. Please note that the ***enrolment deadline is March 1, 2010.***

Should you need further information about our CFA[®] programmes please feel free to contact us using one of the channels below:

Telephone: 2867-8483

Fax: 2861-2404

Email: cfa@hkuspace.hku.hk

Website: <http://www.hkuspace.hku.hk/> (Please select CFA Education Programme)

Thank you for your kind attention and I wish you the best of luck on the CFA[®] examination.

Sincerely,



Dr. Daniel Mok
Programme Director
HKU SPACE

CFA® Level 2 Education Programme

Course Structure:

<i>Class</i>	<i>Date</i>		<i>Time</i>	<i>Topic</i>
1	14-Mar-10	Sunday	10:00 am - 1:00 pm	Ethical and Professional Standards
2	14-Mar-10	Sunday	2:00 pm - 5:00 pm	Quantitative Methods for Valuation
3	21-Mar-10	Sunday	10:00 am - 1:00 pm	Quantitative Methods for Valuation
4	21-Mar-10	Sunday	2:00 pm - 5:00 pm	Quantitative Methods for Valuation
5	28-Mar-10	Sunday	10:00 am - 1:00 pm	Economics for Valuation
6	28-Mar-10	Sunday	2:00 pm - 5:00 pm	Economics for Valuation
7	11-Apr-10	Sunday	10:00 am - 1:00 pm	Financial Reporting and Analysis
8	11-Apr-10	Sunday	2:00 pm - 5:00 pm	Financial Reporting and Analysis
9	18-Apr-10	Sunday	10:00 am - 1:00 pm	Corporate Finance
10	18-Apr-10	Sunday	2:00 pm - 5:00 pm	Corporate Finance
11	25-Apr-10	Sunday	10:00 am - 1:00 pm	Equity Valuation
12	25-Apr-10	Sunday	2:00 pm - 5:00 pm	Equity Valuation
13	02-May-10	Sunday	10:00 am - 1:00 pm	Equity Valuation
14	02-May-10	Sunday	2:00 pm - 5:00 pm	Alternative Asset Valuation
15	09-May-10	Sunday	10:00 am - 1:00 pm	Fixed Income Investments
16	09-May-10	Sunday	2:00 pm - 5:00 pm	Fixed Income Investments
17	16-May-10	Sunday	10:00 am - 1:00 pm	Fixed Income Investment
18	16-May-10	Sunday	2:00 pm - 5:00 pm	Derivative Investments
19	23-May-10	Sunday	10:00 am - 1:00 pm	Derivative Investments
20	23-May-10	Sunday	2:00 pm - 5:00 pm	Portfolio Management

Venue:

North Point

Duration:

60 hours

Course Fee and the Continuing Education Fund (CEF):

The course fee is HK\$9,500 (including all teaching materials). The CFA Level 2 Education Programme qualifies for the government's Continuing Education Fund (CEF). Students can apply for the fund provided they satisfy all CEF requirements. The CEF fund will provide reimbursement for 80% of the course fee subject to a maximum of HK\$10,000. Students need not pass the CFA® examination to claim CEF reimbursement. However, students are required to pass an internal assessment to qualify for CEF reimbursement.

Application Deadline

The application deadline is March 1, 2010.

Enrolment Information

To enroll, please fill in the enrolment form and CEF application form and enclose a cheque payable to “**HKU SPACE**” for the appropriate course fees. The enrolment materials can be sent to us at:

Programme Director,
CFA[®] Education Programmes
College of Business and Finance,
HKU SPACE,
34/F, United Centre, 95 Queensway,
Hong Kong.

Alternatively, the enrolment form, CEF application form, cheque or credit card payment can be made in person at one of the following learning centers:

Admiralty Centre
3/F, Admiralty Centre,
18 Harcourt Road,
Hong Kong.
Weekdays: 8:30am-7:30pm
Saturdays: 8:30am-5:30pm

Kowloon West Campus
G/F, 38 – 46 Nassau Street,
Mei Foo Sun Chuen,
Kowloon.
Weekdays: 8:30am-7:30pm
Saturdays: 8:30am-5:30pm

Fortress Tower Centre
14/F, Fortress Tower,
250 King’s Road,
North Point, Hong Kong
Weekdays: 8:30am-7:30pm
Saturdays: Closed

HKU Campus
304, 3/F, T.T. Tsui Building
University of Hong Kong
Pokfulam Road, Hong Kong.
Weekdays: 8:30am-6:00pm
Saturdays: Closed

Island East Campus
2/F, 494 King’s Road
North Point,
Hong Kong.
Weekdays: 8:30am-7:30pm
Saturdays: 8:30am-5:30pm

Kowloon East Campus
1/F, 28 Wang Hoi Road,
Kowloon Bay, Kowloon
Weekdays: 8:30am-7:30pm
Saturdays: 8:30am-5:30pm

HPCC Campus
66 Leighton Road,
Causeway Bay, Hong Kong
Weekdays: 9:00am – 5:30pm
Saturdays: Closed

Enquiries

You can obtain more information about the CFA[®] Education Programmes offered by HKU SPACE from one of the channels below:

Telephone: 2867-8483, **Fax:** 2861-2404

Email: cfa@hkuspace.hku.hk

SPACE website: <http://www.hkuspace.hku.hk/>

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